

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/6/2015

| To : Hong Kong Exchanges and Clearing Limited | | | | |
|---|--------------------------------------|----------------------------------|---|--|
| | anison Construction Hold /07/2015 | lings Limited | | |
| I. Movements in Authorised Share | · Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00896</u> | Description : HCHL | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mon | th 1,200,000,000 | HKD0.1 | HKD120,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 1,200,000,000 | HKD0.1 | HKD120,000,000 | |
| (2) Stock code : <u>N/A</u> D | Description : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mon | th | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| No. of preference shares | Par value (State currency) | Authorised share capital |
|--------------------------------|----------------------------------|---|
| | | (State currency) |
| _ | | |
| | | |
| | | |
| | | |
| ion : | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | - | |
| | | |
| | | No. of other classes of shares Par value (State currency) |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | | |
|---------------------------------------|---------------|-----------|------------------|----------------------|--|--|
| _ | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 537,541,641 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 2,772,000 | N/A | N/A | N/A | | |
| Balance at close of the month | 540,313,641 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be issued pursuant thereto including EGM the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2002 Share **Option Scheme** (remark 1) (03/01/2002) **Ordinary** Nil Nil Nil Nil Nil Nil shares (Note 1) 2. 2011 Share **Option Scheme** (remark 2) (19/09/2011) **Ordinary** Nil 24,778,000 2,772,000 Nil Nil 2,772,000 shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 2,772,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of HKD3,742,200 options (State currency)

| Warrants to Issue Shares of the Is | Currency of Nominal value at | Exercised | Nominal value | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|--|------------------|-----------------------|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal close of value preceding month | during the month | at close of the month | 222220 | month |
| 1. N/A | proveing menur | 111011411 | | | |
| | · - | | | | |
| | . | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| | · · · | | | | _ |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | · | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. | - | | | | |
| | - | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | 1 D (Ordi: | nory choroc) | | |
| | Tota | 1 B. (Ofall | nary shares) | | _ |
| | | (| Other class) | | = |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) | _ _ _ | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) | _ _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (// /) | | | | | |
| Ct. L L. (Cfliated) | _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) | _ _ | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordir | nary shares) | | |
| | | | (Prefere | Other class) | | · - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| new shares of ssued during nth pursuant hereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | | | | or want | Doar | d and OLIVI in | |
|----|----------------------|-------------------------------|---|------------|----------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | <u>\</u> | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | <u>\</u> | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | <u>\</u> | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | <u> </u> | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------|--|---|-------|--|---|
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. (C | Ordinary s | hares | s) | |
| | | | | eference s (Other | hares | s) | . |
| | | | | (====================================== | | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 2,772,000 |
|---|-----------|---------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Shar | e Capital").) |

| Remarks (II any). |
|--|
| 1. The Company's 2002 Share Option Scheme was adopted on 3 January 2002 and terminated on 21 |
| September 2011. No option has been granted under this scheme. |
| |
| 2. The Company's 2011 Share Option Scheme was adopted on 21 September 2011. A total of 28,776,000 share options were granted on 26 November 2014 at an exercise price of HK\$1.35 per share. |
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| Submitted by: Lo Kai Cheong |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
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| |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.